




# Consent to Appointment as Custodian of a (*Inter Vivos*) Gift of Stock to a Minor/Ward

RECIPIENT INFORMATION			
Full Name:			
Mailing Address:			
Primary Phone:		<input type="checkbox"/> home <input type="checkbox"/> cell <input type="checkbox"/> work	
Gender	Social Security Number	Date of Birth	Degree of Native Blood
<input type="checkbox"/> Male <input type="checkbox"/> Female			%
Recipient is a CIRI Shareholder		Status of Recipient	
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Minor	<input type="checkbox"/> Ward
IS THE RECIPIENT A SHAREHOLDER IN ANY OTHER ALASKA REGIONAL NATIVE CORPORATION?			
<input type="checkbox"/> Yes – check all that apply		<input type="checkbox"/> No	
<input type="checkbox"/> Ahtna, Inc.	<input type="checkbox"/> Bristol Bay Native Corp.	<input type="checkbox"/> Koniag, Inc.	
<input type="checkbox"/> Aleut Corporation	<input type="checkbox"/> Calista Corporation	<input type="checkbox"/> Nana Regional Corporation	
<input type="checkbox"/> Arctic Slope Regional Corp.	<input type="checkbox"/> Chugach Alaska, Inc.	<input type="checkbox"/> Sealaska	
<input type="checkbox"/> Bering Straits Native Corp.	<input type="checkbox"/> Doyon, Limited		
CUSTODIAN INFORMATION			
Full Name:			
Mailing Address:			
Primary Phone:		<input type="checkbox"/> home <input type="checkbox"/> cell <input type="checkbox"/> work	
Alternate Phone:		<input type="checkbox"/> home <input type="checkbox"/> cell <input type="checkbox"/> work	
Primary Email:		<input type="checkbox"/> personal <input type="checkbox"/> business <input type="checkbox"/> other	
Alternate Email:		<input type="checkbox"/> personal <input type="checkbox"/> business <input type="checkbox"/> other	
Custodian is	<input type="checkbox"/> Giftor of the Stock	<input type="checkbox"/> Appointed by Giftor of the stock	
Custodian relationship to recipient			
Custodian is a CIRI Shareholder		<input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> <b>I have attached the legal documents proving my family relationship to the Giftor Shareholder. (These can include birth certificates, adoption decrees and any name change documents such as marriage certificates, divorce decrees or other court orders.)</b>			
 <b>Join CIRI in responsible stewardship of natural resources for future generations of Shareholders and Descendants by going green and choosing delivery preferences of your CIRI communications, including receiving text messages!</b>			
<b>Newsletter</b>	<b>Other Communications</b>	<b>Settlement Trust</b>	<b>Texts</b>
<input type="checkbox"/> Electronic	<input type="checkbox"/> Electronic	<input type="checkbox"/> Electronic	<input type="checkbox"/> Yes



# Consent to Appointment as Custodian of a (Inter Vivos) Gift of Stock to a Minor/Ward

## CUSTODIAN'S DECLARATION

I, \_\_\_\_\_ (Custodian's full legal name), being sworn, certify and affirm that I have been nominated by \_\_\_\_\_ (Giftor's full legal name) to act as custodian for an inter vivos gift of stock in Cook Inlet Region, Inc. (CIRI) to \_\_\_\_\_ (Recipient's full legal name), a minor or ward. If this gift is approved, I understand that the recipient named above will become the owner of \_\_\_\_\_ (total number of shares) share(s) of stock in CIRI.

I understand that the Alaska Native Claims Settlement Act (ANCSA) defines "Native" as a citizen of the United States who is a person of one-fourth degree or more of Alaska Indian (including Tsimshian Indians not enrolled in the Metlakatla Indian Community), Eskimo, or Aleut blood, or a combination thereof. I also understand that the ANCSA Amendments of 1987 define "descendant of a Native" as: 1) a lineal descendant of a Native or of an individual who would have been a Native if such individual were alive on December 18, 1971; or 2) an adoptee of a Native or of a descendant of a Native whose adoption (A) occurred prior to his or her age of majority, and (B) is recognized at law or in equity. I hereby affirm my belief that the recipient named above is Native or descendant of a Native, as defined by the ANCSA and the ANCSA Amendments of 1987.

I also affirm that I have not transferred or promised anything of value to the Giftor to obtain the share(s). I further affirm that I have not transferred or promised anything of value in order that the recipient would obtain the share(s) of stock. I understand that custodianship for a minor will end when the minor reaches the age of majority. I understand that the stock is currently restricted by provisions contained in ANCSA and cannot be sold or used as collateral for a loan and cannot be otherwise traded except in limited circumstances permitted by ANCSA. I understand that there may be taxes due as a result of receiving or owning the share(s), and I acknowledge that CIRI is not responsible for payment of any such taxes.

I hereby accept appointment as custodian of the gift of stock in CIRI described above on behalf of the recipient named above, and I hereby accept the gift of stock on behalf of the recipient. I understand that if recipient is a minor, I am subject to the provisions of the Alaska Uniform Transfers to Minors Act (AUTMA).

Further, I understand I am not entitled to receive compensation for custodian services except by court order.

I swear that I will manage the recipient's stock and any monies derived as a result of the recipient's stock ownership in conformity with the provisions of the Alaska Statutes governing such custodianships, including those provisions related to care of custodial property and recordkeeping requirements, and in a manner directly contributing to the benefit of the recipient. I agree to provide written authorization to CIRI of any changes which may affect the recipient's CIRI stock records, such as address and name changes.

### STOP! SIGN THIS CONSENT TO APPOINTMENT AS CUSTODIAN FOR A MINOR/WARD IN FRONT OF A NOTARY PUBLIC OR ALASKA U.S. POSTMASTER

\_\_\_\_\_  
Custodian's Printed Name

\_\_\_\_\_  
Custodian's Signature

### THIS SECTION TO BE COMPLETED BY A NOTARY PUBLIC OR ALASKA U.S. POSTMASTER

State of: \_\_\_\_\_

County of: \_\_\_\_\_ (or) \_\_\_\_\_ Judicial District

SUBSCRIBED AND SWORN TO before me by \_\_\_\_\_, the **Custodian**, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public -or- Alaska U.S. Postmaster Signature

(SEAL)

Notary Public in and for: \_\_\_\_\_

My Commission expires: \_\_\_\_\_