



> The Granite shareholder records management system was developed by CIRI for Alaska Native regional and village corporations. A cloudbased version allows users to access the system using only an internet connection.

## CIRI DEBUTS CLOUD-BASED 'GRANITE' SHAREHOLDER RECORDS MANAGEMENT SYSTEM

Considered one of the most powerful and efficient on the market, the software developed by CIRI to manage its shareholder records can now be adopted by other Alaska Native regional and village corporations. The system, called Granite, performs the complicated tasks specific to requirements mandated by the Alaska Native Claims Settlement Act (ANCSA). In addition to CIRI, two other Alaska Native regional corporations – Calista Corp. and NANA Regional Corp. – now use Granite.

Recently, CIRI unveiled a simplified, cloud-based version of the software, which is available for purchase by Alaska Native village corporations. Cloud-based software eliminates the need to purchase expensive servers and hire IT staff for maintenance; instead, the application requires only an internet connection. The first customer to implement the cloud-based software was Seldovia Native Association Inc., which began converting its records and transitioning into its new database in November 2016. Five additional village corporations also recently purchased the software.



to create a new system that seamlessly integrated the complexities of managing shareholder records.

With Granite, input validation and wizards streamline data entry and empower records personnel to swiftly and accurately complete complex stock transfers. Statistical reports are produced with the click of a mouse. Tools aid in the efficient tracking and administration of stock estate settlements. Alerts prompt staff to remind shareholders about a variety of situations, such as the need to complete a stock will, cash a dividend check or provide current contact information. And that's just the tip of the iceberg.

## SHAREHOLDER PORTAL ADD-ON

n September 2016, CIRI debuted its new online shareholder portal, Qenek. The portal provides easy access to a wealth of news and information and allows shareholders the convenience of performing select tasks and making certain record changes online.

The portal was designed to interface directly with the Granite shareholder records management system. If a shareholder changes his/her mailing address or other contact information in Qenek, the change is immediately reflected in Granite. Shareholders may also view payment information, print dividend confirmations, view information about the shares owned, view and print tax information, including 1099s, and RSVP for shareholder events.

Each task, when performed by the shareholder, saves records staff valuable time and helps reduce the Company's carbon footprint. The portal is available as an add-on module to Alaska Native corporations who use Granite.

CIRI shareholders may access Qenek free of charge by visiting https://Qenek.ciri.com. ≒



"Granite is a product developed by an Alaska Native corporation for Alaska Native corporations," said Barbara Donatelli, senior vice president of CIRI. "CIRI understands the importance of maintaining critical shareholder records in an accurate, secure manner. For Alaska Native regional and village corporations that wish to simplify and streamline shareholder records management, Granite is an ideal solution."

The evolution of the Granite software began more than a decade ago when CIRI made the decision to strengthen its shareholder records management capabilities. CIRI's IT and Shareholder Relations departments collaborated

"The beauty of the system is that the Shareholder Relations employees who actually perform the work were involved every step of the way in the system redesign and testing efforts," said betsy Peratrovich, senior director, Shareholder Relations. "Basically, we have a great team that helped build Granite into the best product it could be."

Visit www.unleashgranite.com to learn more about the Granite shareholder records management system. ◄

## SHAREHOLDER-OWNED BUSINESS

### **Butterfly Native Thriftique**

www.butterflynative.com butterflynative77@gmail.com (907) 223-7403 300 North Main Street Wasilla, Alaska 99654 Kimora L. Buster, owner

Butterfly Native Thriftique is owned by CIRI shareholder Kimora L. Buster. The store features work by local artists, as well as new and second-hand items, antiques and collectibles.

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## **A WORD FROM THE PRESIDENT**

Sophie Minich, CIRI president and chief executive officer

When opportunity knocks, CIRI answers.

In 2016, CIRI subsidiary North Wind Group was presented the opportunity to purchase Portage Inc., an Idaho-based engineering and environmental remediation services company. For the past two decades, North Wind has been in direct competition with Portage: both companies commenced operations in the late 1990s, have their headquarters in Idaho Falls near the Department of Energy's (DOE) Idaho National Laboratory and compete for environmental remediation contracts with the DOE, the U.S. military and the Environmental Protection Agency.

As reported in last month's newsletter, after much consideration, in-depth analysis and due diligence, on Jan. 20, CIRI acquired Portage. The acquisition aligns with CIRI's strategic plan and will contribute to the momentum and growth of North Wind, expanding it to a group of companies that employs more than 1,100 highly-skilled professionals in 35 states and three countries.

CIRI is proud of the work, safety record and reputation of North Wind as it disposes of radioactive and other wastes, protecting people and making our environment safer. The Portage acquisition will result in one of the most robust small businesses in the industry, bringing with it important new contracts, business contacts and past-performance history.

On the real estate front, CIRI Land Development Company (CLDC) is moving forward with work at Makahū'ena Estates, a 13-acre oceanfront residential subdivision in Kauai, Hawaii. Work began in October 2016 and will continue through June 2017. The bulk of the work involves blasting and grading the site to make the lots buildable, which is occurring now through March 31. This schedule accommodates the breeding season of migratory shorebirds, a period during which no ground-disturbance construction may take place in close proximity to their underground nests.

An extensive site analysis took place prior to project commencement, and CLDC and its local consultants also performed outreach to inform community members of the work and address their concerns. The project garnered strong local support, and as construction proceeds, we will continue to work with nearby property owners and community members.

CIRI has many other positive developments happening in our real estate sector, including progress on the Escondido North subdivision in San Antonio, which you can read more about in this issue. Ladera, a master-planned gated community in San Antonio, is attracting homebuyers drawn to the area's unique topography and numerous recreational opportunities. I invite you to find out more by visiting www.LaderaSanAntonio.com.

Weldin Construction, a CIRI company specializing in construction, environmental restoration and construction-management services, recently won contracts that include a fitness center addition at Fort Greely, near Fairbanks, Alaska (Weldin's largest single-project win since 2006), and a five-year construction project at Offutt Air Force Base near Omaha, Neb. Weldin is pleased to support the U.S. military, providing critical infrastructure support at defense bases throughout the country.



Using our company's broad range of expertise, CIRI has built a portfolio of assets and investments that include diverse business sectors that play to our strengths while reducing risk and providing a stable source of income. As we move into 2017, CIRI remains focused on a strong track record of delivering benefits and providing opportunities to shareholders and descendants.

Warm regards,

Jophie Minich

# CIRI in the COMMUNITY

#### Alaska SeaLife Center Marine Gala

The only facility in Alaska that combines a public aquarium with marine research, education and wildlife response, for 19 years the Alaska SeaLife Center (ASLC) has worked to promote understanding and stewardship of Alaska's marine ecosystems.

Located in Seward on the shores of Resurrection Bay, the ASLC public aquarium houses birds, fish, invertebrates (octopus, jellyfish) and marine mammals; boasts a world-class science and research program; and, through its education programs, develops methods for integrating marine science understanding with the goal of increasing civic engagement around issues affecting our shared marine resources.



CIRI is proud to be a longtime supporter of the ASLC. In addition to sponsoring the Marine Gala, the company supports the organization's education efforts. These include bringing every fifth-grader in Anchorage School District Title 1 schools to the ASLC for a day of exploration, observation and hands-on learning, and reaching tens of thousands of students worldwide through teleeducation programs. In addition to CIRI's corporate sponsorship, Jason Brune, senior director, Land and Resources, sits on the ASLC board of directors.

# **TRADITIONALRECIPE**

### **BLINI (RUSSIAN CREPES)**

Start to finish: 10 minutes

Servings: Makes eight 7-inch round blini

#### Ingredients:

1 cup flour 1½ cups milk Dash salt



**Suggested toppings:** powdered sugar, fruit, chopped nuts, whipped cream, maple syrup

#### **Directions:**

- 1. In a medium bowl, whisk ingredients together until smooth and blended.
- 2. Preheat a non-stick pan over medium heat.

Deemed an evening of "food, fun and fundraising," the ASLC's annual Marine Gala raises funds to help support the Center's efforts around animal care and health, marine science research, education and learning, and wildlife response. More than 600 individuals turned out for the eighth annual black-tie event, held Feb. 11 at the Dena'ina Center in Anchorage.

"CIRI is proud to support the Alaska SeaLife Center," said Sophie Minich, CIRI president and CEO. "Its success is a success for all Alaskans with an interest in the health, sustainability and future of our shared marine resources."

For information on the Alaska SeaLife Center, visit www.alaskasealife.org. ≒

- 3. Pour about 2 tablespoons of the batter into the pan. Tilt the pan to spread batter. When the edges are crisp looking and the batter bubbles have "popped," flip blini and cook until lightly browned.
- 4. Remove blini to plate. To serve, roll up and add the toppings of your choice.

Submitted by CIRI shareholder Alisa Garrigues. This recipe was passed down from Alisa's aunt, Joan Elva Corliss, who learned it from her mother, Alice Brown. Photo courtesy of Ms. Garrigues.

The Raven's Circle would like to feature our readers' favorite recipes! For instructions on how to submit, please visit **www.ciri.com/recipe**.





> Escondido North is located 15 miles northeast of downtown San Antonio. Photo courtesy of Yantis Company.

### **DEVELOPMENT OF SAN ANTONIO SUBDIVISION MOVES FORWARD**

In the ebb and flow of the real estate market, a CIRIowned development in Texas is beginning to flow. A master-planned subdivision 15 miles northeast of downtown San Antonio, Escondido North provides high-quality homes at entry-level prices.

CIRI Land Development Company (CLDC), a wholly owned CIRI subsidiary, began the first stage of development in 2007. In 2008, the Great Recession hit. According to the U.S. Department of Commerce Bureau of Economic Development, residential private investment, mainly housing, fell from its 2006 peak of \$800 billion to \$400 billion by mid-2009. Along with most housing development projects across the nation, this drop negatively impacted Escondido North and temporarily halted its development.

The housing market, along with the rest of the U.S. economy, began its years-long recovery in summer 2009. Things started looking up for Escondido North in 2014 when the second-largest homebuilder in the U.S., Lennar Homes, expressed interest in purchasing the existing finished lots, along with lots for additional future units. A 2015 sale within the development of an elementary-school site, to Judson Independent School District, proved to be a great benefit to the project and helped solidify a contract with Lennar Homes for 198 finished lots.

Lennar began construction of a model home and several speculative houses toward the end of 2016. The homebuilder is currently marketing the project and generating strong initial interest.

Entry-level or "starter" homes are those priced in the lower one-third of a local market. They often leave



> Homes in the Escondido North subdivision range in price from \$178,000 to \$212,000. *Photo by Chad Nugent.* 

much to be desired, either in terms of the home itself, the location or both. Not so with Escondido North. The homes, which range in price from approximately \$178,000 to \$212,000, feature large master suites and open kitchens and family rooms, and are close to two military bases, parks, schools, restaurants and shopping.

"The San Antonio housing market has recovered significantly from the lows of the recession, which allowed CLDC to put Escondido North back in motion," said CIRI's Chad Nugent, vice president, Real Estate. "The entry-level market is the most indemand segment of the residential housing market, and the addition of the nearby school is an extremely attractive amenity to prospective homebuyers with young children."

Visit www.lennar.com for more information about the Escondido North subdivision. ≒

## **DESCENDANTSPOTLIGHT**



## Alden Butzke

Ambition. Alden Butzke's got it. From foreign language classes to competitive sports, this 16-year-old Anchorage high-school student participates in a plethora of activities. Among these are CIRI's Shareholder Participation Committees (SPC).

SPC Youth Representatives are CIRI shareholders or confirmed descendants aged 13 to 17 years. Youth are selected for the position based on an application, letter of introduction, reference letter and a short essay explaining why they want to serve and what they know about CIRI and their Alaska Native heritage.

"Youth Representatives play a vital role in our SPC," said CIRI's betsy Peratrovich, senior director, Shareholder Relations. "They help engage CIRI youth, aid in increasing communication between CIRI and its shareholders and descendants, and identify issues of both short- and long-term importance to the next generation of CIRI leaders."



In addition to his role on the SPC, Alden is an accomplished athlete. Photo courtesy of Alden Butzke.

Alden learned about the SPC Youth Representative opportunity from his father, Jonathan Butzke, who had read about it in the Raven's Circle newsletter. Alden had just returned from the Hugh O'Brian Youth Leadership Foundation (HOBY) World Leadership Congress, "and the deadline was the next day. I had to scramble to get my application together, but I really wanted to do it. I think I got it in 16 minutes before the deadline." According to Peratrovich, despite the last-minute scramble, Alden's submittal was quite impressive, ultimately leading to his selection as a Youth Representative.

## **WINNERS' CIRCLE**

To increase participation in certain programs, CIRI holds periodic prize drawings from the names of those enrolled who meet certain criteria and have a current mailing address with CIRI. If CIRI has returned mail, a different winner will be selected. Visit the CIRI website or call (907) 263-5191 or (800) 764-2474 to learn more. The following shareholders have been selected as winners for the most recent CIRI drawings:

## STOCK WILL PARTICIPATION PRIZES

\$200 Monthly Stock Will Prize:

- October Helen Parascovia Ford
- November Leon Lee Toots
- December Elias Gray Sutton Jr. Fourth quarter drawing for Apple iPad Air 2 with Smart Case:

• Christopher John Monfor

Must have a valid will on file that complies with CIRI's fractional share policy.

#### **DIRECT DEPOSIT DRAWING** Fourth quarter drawing for \$500:

• **Richard Dean Reamey** The direct deposit instruction must be current with CIRI to win.

#### **ENEWSLETTER DRAWING**

Fourth quarter drawing for a Kindle Fire HD:

• Christopher Evan Chapman

Must be enrolled in the eNewsletter program with a valid email address on file.

### CONFIRMED, REGISTERED DESCENDANT DRAWING

Fourth quarter drawing for a Fitbit:

• Sarah Dawn Roehl

Direct lineal descendants of CIRI shareholders who are not themselves shareholders, who have submitted legal documents substantiating descent and who have a valid email address on file. Alden and the other SPC members met Oct. 17-18 at CIRI's Fireweed Business Center in Anchorage for training and workshops. It might not sound like most teenagers' idea of a good time, but in many respects, Alden isn't your typical high-school junior. "It was a different experience for me than for many of my peers because I love business and politics," he explained. "I didn't know what to expect; I imagined a board room with people in suits.

#### DESCENDANT SPOTLIGHT, CONTINUED ON PAGE 06

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# MISSINGSHAREHOLDERS mm

The following CIRI shareholders do not have a current mailing address on record. When CIRI mail is returned as undeliverable, the distributions are held and the shareholder does not qualify to participate in any prize drawings until the address is updated. Shareholders with Qenek portal accounts may update their addresses online. Alternatively, shareholders may visit CIRI's website or call Shareholder Relations at (907) 263-5191 or (800) 764-2474 for address change forms and information.

#### (As of 02/15/2017)

Byron Keith Abell Edgar Ailak Matthew Jacob Anahonak Charles Gustav Anderson IV Egan Hugh Askay Nathan Lee Bordewick Richard Kenneth Bright Steven Patrick Bright Leeanna Dee Brock Robert Garland Brown Diana Marie Call Lawrie W. Campbell Jr. Mercedez Yazmin Caudillo Gordon Walter-Wesley Cheemuk

Laura Jane Chilligan Robert James Chilligan **Kristin Lee Clancy** Harry Siegfred Cleveland Michael James Cooper Salina Lynn Cooper Victoria Rocksann Crooker Kamakana Charles-Nukapigak Danner David Manual Delacruz Christy Lynn Downs Karl Frederic Dunder Mario Lanza Dyer Terresa Rennae Ekopak Elizabeth MSH Evon Matthew Lee Fox Anthony Lane Fry Olga Gallagher Robert Wayne Galvan Carlos Jaime Garcia Susan Helene Gonzalez **Richard David Grossl Owen Brandon Gruber** Jade Ariane Grunert **Christopher James Hall** Sandra Lee Handsaker **Ronald Lee Harper** Claudine M. Haynes Annie Marie Heinrich Joseph Timothy Henderson-Shook Sheila Naomi Hensley Randy Mitchel Hinchcliffe Marjorie Lynn Hooper Harold William Johns Brian Wayne Jones Branden J. Jordon David Michael Karabelnikoff Julie Marie Kenick Charles Anthony Lane Jr. Lorna Kay Larsen William Dean Luttrell Jr. Theresa Jayne MacLeod

Kathleen Meta Mantor Harriet Marie Maupin Jack Joseph Milligan Shaun Michael Moore Forrest James Nayukok Alexander Lee Neesmith Ashley Rose Nielsen Hoyt Leonard Ogle Kellen St-Clair Okpealuk Louisa Telegruk Okpik **Denice Ann Oliva** Lehman Rither Olson Bryan Lee Outwater Barbara N. Redington Kenneth Warren Rice III Melanie Brook Ritter **Thomas William Roehl** William Jack Schneider Jr. Maryah Dorothy Showalter Shane Allen Shumaker Foster P. Simmonds Sr. James Earl Smith Kenneth Curtis Stehman Corey Stanley Sylva Veronica Ann Takeuchi Kenneth Earl-James Tanzer Otto R. Thiele III Charmaine Lavonne Triplett Martin Sean Tucker Alice Marie Umetsu Terilyn Irene Wamser Anthony Wayne Waterbury **Christopher Allan Watson** Ralph Lee Watson Jordan Brando Wik Quinn Joseph Wilson

## TAKETHE NEXT GENERATION TO WORK DAY

Seven shareholders and descendants ranging in age from 11 to 17 attended CIRI's third annual Take the Next Generation to Work Day, held Jan. 16 at the Fireweed Business Center in Anchorage. The youth learned about scholarship opportunities available through The CIRI Foundation, discussed potential career paths with CIRI employees, participated in a scavenger hunt and played a bingo game that emphasized CIRI's corporate values of Excellence, Honor, Mission Driven, Respect and Unity.

Thank you to the youth participants and CIRI employees who helped make this event a success!



> Photo by Jason Moore.



## CIRI JOB AND RESOURCE FAIR

CIRI wishes to thank the 50 shareholders and descendants and 24 vendors that that turned out for the fifth annual Job and Resource Fair, held Jan. 27 at the Fireweed Business Center in Anchorage.

Vendors included Alaska Native corporations, and representatives from the CIRI family of companies and the healthcare and maritime industries. Attendees took their time interacting with vendors, noting that the Fireweed Business Center was "a great space for a job fair" and that they plan to follow up on "some good leads."



## **YOUTH EDUCATIONAL INCENTIVE PRIZE WINNERS**

To encourage youth to attend and excel at school, CIRI conducts twice-yearly cash prize drawings for students in grades 7-12 who maintain a grade point average of 3.5 or above and students with perfect attendance. Each winner receives a \$100 gift card.

Please join us in congratulating the following CIRI shareholders and confirmed descendants who qualified for the drawing on the basis of their first-semester GPA, attendance record, or both.

In Anchorage: Kristopher James Teofilo Concepcion Anaruk, Yupik and Filipino Child of Samuel Anaruk Anchorage, Alaska

Winter Angifak Concepcion Anaruk, Yupik and Filipino **In Alaska, outside Anchorage: Denali Christine Bernard,** *Iñupiaq* Child of Michael Bernard Kenai, Alaska

#### Alie Michelle Minium,

*lñupiaq* Child of Henrietta Minium Outside Alaska: Grace Isabella Carlson, Aleut, Athabascan, Iñupiaq, and Yupik Child of Teresa Carlson Las Vegas, Nev.

### Ashley Rae Kashevaroff,

*Aleut* Child of Norman Kashevarof Jr.

Child of Samuel Anaruk Anchorage, Alaska

**Joseph Richard Butzke,** *lñupiaq* Child of Jonathan Butzke Anchorage, Alaska

**Mauri Bella Butzke,** *Iñupiaq* Child of Jonathan Butzke Anchorage, Alaska

Hannah Jade Juliussen Gibbs, Dena'ina Athabascan and Aleut Child of Charlene Juliussen Anchorage, Alaska

Nikiski, Alaska

**Matthew Randa Minium,** *Iñupiaq* Child of Henrietta Minium Nikiski, Alaska

**Cheyenne Willow Petro,** *Athabascan and Iñupiaq* Child of Kathleen McCord Nenana, Alaska

**Isabelle Marie Saam,** *Athabascan* Child of Teresa Stephan Palmer, Alaska Monticello, Minn.

Aleshanee Katherine Nikita, Athabascan Child of Daniel Nikita Santa Fe, N.M.

Morgan Rochelle Purdy, Athabascan Child of Meggan Purdy Franklin, Ind.



## **2016 CIRI SHAREHOLDER TAX INFORMATION**

IRS 1099 forms for the 2016 tax year were mailed to shareholders on January 26, 2017. Please note that you may receive more than one type of Form 1099, depending on the type of income received from CIRI, and the proper IRS forms and schedules to use when completing your tax return may vary depending on the types of CIRI payments received. For example, IRS instructions stipulate that IRS Form 1040A is not the proper form to use if a 1099-MISC was received.

Shareholders with Qenek portal accounts were able to view and print their 1099s before receiving their paper copies in the mail. Tax information remains accessible in Qenek for six years, allowing shareholders to quickly and easily reprint their forms, if desired.

To create a Qenek account and become eligible for quarterly prize drawings, visit the CIRI website and click on Qenek link, or type https://Qenek.ciri.com into your browser.

## CIRI's IRS Forms 1099 reflect all 2016 payments, including:

- Quarterly dividends (reported in Boxes 1a and 1b on Form 1099-DIV)
- CIRI Elders' Settlement Trust distributions (reported in Boxes 1a, 1b and 3 on Form 1099-DIV)
- 7(j) resource payments (reported in Box 3 on Form 1099-MISC)
- Shareholder prizes (reported in Box 3 on Form 1099-MISC)

In 2016, CIRI paid \$36.52 per share (or \$3,652 per 100 shares) in quarterly dividends, which were reported on a 1099-DIV in both Box 1a – Ordinary Dividends, and Box 1b - Qualified

Dividends. Distributions received in 2016 from the Elders' Benefit Program are also reported by CIRI on a Form 1099-DIV in both Box 1a and Box 1b. The Box 1a amount is the total of all taxable distributions CIRI paid for dividends and Elders' Benefit Program distributions. Box 1b shows the same amount and may qualify for a reduced tax rate. If you have held your shares for less than one year, please consult your tax advisor regarding the proper treatment of qualified dividends.

CIRI Elders' Settlement Trust payments had both a taxable and nontaxable portion, with the taxable portion reported in Boxes 1a and 1b on a 1099-DIV, and the nontaxable portion reported in Box 3 - Nondividend Distributions. If you received all four Elders' Trust payments last year, \$1,572.32 is reported in Boxes 1a and 1b, and the remaining \$227.68 is reported in Box 3.

If you inherited shares during 2016 you may have an amount reported in Box 3 - Nondividend Distributions on the 2016 Form 1099-DIV. In some circumstances, depending upon an individual's tax "basis" in his/her stock, some or all of the Box 3 total could be subject to tax. Please consult your tax advisor for the appropriate treatment of distribution totals reported in Box 3.

Shareholders who owned at-large stock received a \$15.8993 per share (or \$1,589.93 per 100 shares) 7(j) resource revenue payment in 2016. If you are an at-large shareholder, your 7(j) payment is reported on a Form 1099-MISC in Box 3 - Other Income. As noted above, **IRS instructions stipulate that IRS Form 1040A is not the proper form to use if a 1099-MISC was received.** The resource revenue payment derives from resource sharing among the 12 regional corporations as required by the Alaska Native Claims Settlement Act. Your 7(j) payment appears on a different form because resource

#### SHAREHOLDER TAX INFO, CONTINUED ON PAGE 06



#### **Robert L. Fulton, 90**

Robert L. Fulton passed away Nov. 29, 2016, at Providence Horizon House in Anchorage. Mr. Fulton was born April 18, 1926, in Anchorage. He is survived by his children, Therese Fulton and James Fulton; and grandchildren, Breanna Brian, Ramon Fulton, Morgan Fulton, Lee Davis and Stephen Davis.

#### June M. Hardy, 80

June M. Hardy passed away Dec. 6, 2016, at Warroad Care Center in Warroad, Minn. Ms. Hardy was born June 6, 1936, in Ninilchik, Alaska. She is survived by her husband, John Hardy; sons, Eugene Hardy and Rick Hardy; and grandsons, Mike Hardy, John Hardy Jr. and Dale Hardy.

#### **Charles Tommy Nelsen, 90**

Charles Tommy Nelsen passed away Dec. 8, 2016, at Northwoods Lodge in Silverdale, Wash. Mr. Nelsen was born Oct. 3, 1926, in Nushagak, Alaska. He is survived by his children, Thomas Nelsen and Carol Ann Longerie; brother, Herman Nelsen; and sister, Anna Lucason.

#### Hilda Dreen Roberts, 75

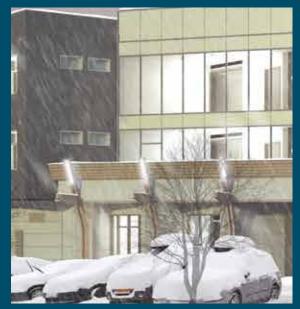
Hilda Dreen Roberts passed away Oct. 9, 2016, at home in Anchorage. Ms. Roberts was born Aug. 25, 1941, in Lake Iliamna, Alaska. She is survived by her daughters, Brenda Dreen Barfield and Bernadine Louise Erickson; and grandchildren, Chelsea Dreen Jones, Shannon Lynne Bronn, Nicole Francis Bronn, Brittany Rose Jackson and Bryan Jackson.

## WOW, THAT'S A LOT OF FORMS!

In January, CIRI's Shareholder Relations department processed nearly 16,500 IRS 1099 forms totaling \$33.2 million!

Accurately processing 1099s is a timeintensive process that requires an all-handson-deck approach. Shareholder Relations staff appreciate your patience as they worked to get tax documents to shareholders in a timely manner.

## CIHA DEBUTS MIXED-USE BUILDING AT 3600 SPENARD



Rendering courtesy of CIHA

With a prime midtown Anchorage location, Cook Inlet Housing Authority's (CIHA) new mixed-use building combines retail and residential space in a sleek, energy-efficient design.

Located at the corner of 36th Avenue and Spenard Road, the 33-unit structure is comprised of 2,800 square feet of retail space on the street level and three upper levels of mixed-income one-bedroom apartments. "It's all about location, location, location," said Sezy Gerow-Hanson, CIHA's public and resident relations director. The building, known as 3600 Spenard, offers convenient midtown access for retail customers and easy access to major transportation arterials, job hubs and retail/ restaurant options for residents.

3600 Spenard also boasts alternative energy systems, including geothermal to supplement heating and cooling, and solar photovoltaic panels to offset electrical expenses. The building is designed and built to meet a Six Star energyefficiency rating by the State of Alaska.



Julie L. Monson, 70 Julie L. Monson passed

away Jan. 1. Ms. Monson was born Sept. 1, 1946, in Seattle. She is survived by her daughters, Denae Monson and Junell (Monson) Haviland; sister, Patricia Jazbec;

> Julie L. Monson

and nieces and nephews, Pamela Kauffman, Carylee (Shubic) Stone, Nick Jazbec, Jim Jazbec, Don Hill and Michael Shubic.

#### Condolences

Arthur Louis Morrison, 47 Doneen Ivy Penn, 56 Pauline Bertha Pete, 49 Michael Victor Samuelson, 58

Construction began July 2016 and is due to be completed this August; rents will range from \$785 to \$1,250. CIHA anticipates it will open the application window for this property in May; more information will be posted at www.cookinlethousing.org and on the CIHA Facebook page as the date draws nearer.

For retail space information, contact Mark Rowley at (907) 244-3000.

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forward to maintaining those relationships. And I learned things like how to conduct a meeting in the business world (following Robert's Rules

WWW DESCENDANT SPOTLIGHT, CONTINUED FROM PAGE 03

Alden is a life-long Alaskan. His grandmother, Frances Butzke, was an original CIRI shareholder of Inupiaq descent. His greatgrandfather was Orville Deville "O.D." Cochran, a Territorial Alaska senator who helped usher through the Anti-Discrimination Act of 1945, a piece of legislation championed by Alaska Native civil rights leaders Elizabeth and Roy Peratrovich Sr., among others.

service and innovation. Programs serving local and international high-school students are conducted annually throughout the U.S. Alden attend the World Leadership Congress, held July 23-30 in Chicago, where he met with more a week of leadership skill-building, networking

In addition to his work with HOBY, Alden has studied Japanese language since he was in first grade and is on track to be fluent by the time he graduates high school. He serves as president of Dimond High School's Business and Entrepreneurship Club, plays interscholastic soccer and tennis, and volunteers for Habitat for Humanity and other worthy causes.

After high school, "I was thinking of going to college in in Washington, D.C., but after going to the SPC meetings, I became more Alden said. "Maybe I'll attend school in Alaska CIRI just seems like such a cool corporation. I definitely want to be a part of it."

about SPC Youth Representatives, including how to apply. 🗎

## **IMPORTANT CIRI DATES**

February 27, 2017	Deadline to sign up for direct deposit for the first quarter Elders' Settlement Trust distribution: 3 p.m.
March 2, 2017	Address change and cancel direct deposit deadline for the first quarter Elders' Settlement Trust distribution: 3 p.m.
March 10, 2017	First quarter Elders' Settlement Trust distribution
March 13, 2017	Deadline to sign up for direct deposit for the first quarter dividend and resource revenue distribution: 3 p.m.
March 22, 2017	Address change and cancel direct deposit deadline for the first quarter dividend and resource revenue distribution: 3 p.m.
March 27, 2017	Seward's Day: CIRI offices closed
March 31, 2017	First quarter dividend distribution; create a Qenek account or access your existing account no later than today to be eligible for a first-quarter drawing for an Echo Dot
April 3, 2017	Resource revenue distribution



P.O. Box 93330 Anchorage, Alaska 99509-3330

#### **CIRI CONTACT INFORMATION**

**CIRI Headquarters** 

725 E. Fireweed Lane, Suite 800 Anchorage, Alaska 99503 Tel. (907) 274-8638 www.ciri.com

**Shareholder Relations** 

Tel. (907) 263-5191 or (800) 764-2474 Fax (907) 263-5186



**Shareholder Participation Committees** www.ciri.com/spc

#### Submit your stories & ideas to info@ciri.com

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### CIRI **BOARD OF** DIRECTORS

Chair Roy M. Huhndorf, Yup'ik **Chair Emeritus** Douglas W. Fifer, *Tlingit* Vice Chair

Jeffrey A. Gonnason, Haida Secretary Michael R. Boling, Athabascan Treasurer Louis "Lou" Nagy Jr., Yup'ik **Assistant Secretary** 

Penny L. Carty, Aleut Assistant Treasurer Hallie L. Bissett, Athabascan Margaret L. Brown, Yup'ik Rolf A. Dagg, Yup'ik

Katrina M. (Dolchok) Jacuk, Aleut Ted S. Kroto Sr., Athabascan Patrick Marrs, Aleut

## 

SHAREHOLDER TAX INFO, CONTINUED FROM PAGE 05

revenue payments are not dividends and are not considered investment income. ANCSA

## SHAREHOLDERESTATES

Also Missing

When CIRI shareholders pass away, gathering the information necessary to settle the stock estate is often a difficult task and may delay settlement. CIRI is looking to contact the individuals listed below in connection with the following estates:

- Estate of Wayne Allen Belardi Perlita Keener
- Estate of Thomas William Highsmith Tonya Lorraine Highsmith
- Estate of Lily Mae Marshall Kamette R. Myers and Christian James Marshall
- Estate of Richard Lloyd Sargent (aka Lloyd Richard Sargent) **Derek Bernard Sargent and John Michael Sargent Clark**
- Estate of Leonard Turgeon Ashley Moore
- Estate of Lawrence M. Wade Alex H. Wade

If your name appears above or you know the whereabouts of any of the individuals listed above, please contact CIRI Probate at (907) 263-5191 or toll free at 1-800-764-2474, and select option 4.

requires that resource revenue be paid to village shareholders' village corporations, so that CIRI does not report these payments as individual shareholder income. CIRI reports payments made in 2016 to shareholders for prizes or awards on Form 1099-MISC in Box 3 - Other Income.

Remember, it is your responsibility to accurately report your CIRI income on your tax returns. CIRI cannot provide tax advice. Shareholders are encouraged to consult with a tax advisor regarding individual circumstances and applicable federal and state tax requirements. 🖱



