

Gifting Checklist

PLEASE SUBMIT THE FOLLOWING		
Giftor:		Required:
	Voluntary (Inter Vivos) Gift of Stock – Notarized	YES
	CIRI Stock Will reflecting the remaining shares – Notarized and/or witnessed	
	Electronic Communication Consent form (if not already on file)	
Recipient - Adult:		
	Acceptance of the Voluntary (Inter Vivos) Gift of Stock - Notarized	YES
	Social Security Number verification (Adult)	YES (if not existing Shareholder)
	Legal documents providing proof of the family relationship to the giftor. Copies of documents may include birth certificate(s), marriage certificate(s), adoption decree, etc.	YES (if not already on file)
	Certificate of Indian Blood, or Certificate of Descendant Indian Blood, if available	
	CIRI Stock Will - Notarized and/or witnessed	
	Direct Deposit form (if not already on file), including proof of account ownership	
	Electronic Communication Consent form (if not already on file)	
Recipient - Minor or Ward:		
	Consent to Appointment as Custodian of a (Inter Vivos) Gift of Stock for a Minor/Ward - Notarized	YES
	Social Security Number verification (Minor or Ward)	YES (if not existing Shareholder)
	Legal documents providing proof of the family relationship to the giftor. Copies of documents may include birth certificate(s), marriage certificate(s), adoption decree, etc.	YES (if not already on file)
	Certificate of Indian Blood, or Certificate of Descendant Indian Blood, if available	
	Direct Deposit form (if not already on file), including proof of account ownership with custodian	
	Electronic Communication Consent form (if not already on file)	
COMPLETE APPLICATION PACKETS THAT INCLUDE ALL REQUIRED PARTS WILL BE GIVEN PRIORITY		
RETURN ALL COMPLETED DOCUMENTS TO CIRI SHAREHOLDER RELATIONS DEPARTMENT		
In Person By Mail		
725 E. Fireweed Lane, Suite 800 P.O. Box 93330 Anchorage, AK Anchorage, AK 99509-33		
Information on your CIRI stock, including the number and type of shares owned, is available in the Qenek Shareholder portal at http://qenek.ciri.com or from CIRI Shareholder Relations. (907) 263-5191 phone (800) 764-2474 toll-free, select option 6		